

## **MORNING NEWSLETTER**

| GLOBAL INDICES |            |       |  |  |
|----------------|------------|-------|--|--|
| Index          | Last Price | %Chg  |  |  |
| NASDAQ         | 18188      | 2.27  |  |  |
| GIFT NIFTY     | 23773      | 0.33  |  |  |
| NIKKEI 225     | 37881      | 0.72  |  |  |
| HANGSENG       | 23441      | -1.94 |  |  |

| CURRENCY SPOT RATE |            |       |  |  |
|--------------------|------------|-------|--|--|
| Currency Pair      | Last Price | %Chg  |  |  |
| USD/INR            | 86.01      | -0.43 |  |  |
| JPY/INR            | 57.59      | -0.92 |  |  |
| GBP/INR            | 111.23     | -0.59 |  |  |
| EUR/INR            | 93.11      | -0.61 |  |  |

| INDIAN INDICES |             |      |  |
|----------------|-------------|------|--|
| Index          | Prev. Close | %Chg |  |
| NIFTY          | 23350       | 0.69 |  |
| SENSEX         | 76905       | 0.73 |  |
| NIFTY BANK     | 50593       | 1.06 |  |

|             | MCX         |       |
|-------------|-------------|-------|
| Commodity   | Prev. Close | % Chg |
| GOLD        | 87280       | 0.00  |
| SILVER      | 97580       | 0.09  |
| ZINC        | 274.70      | -0.27 |
| CRUDE OIL   | 5932        | 0.02  |
| NATURAL GAS | 341.90      | -1.84 |
| ALUMINIUM   | 259.65      | -0.42 |
| COPPER      | 902         | 0.06  |
| LEAD        | 181.35      | -0.03 |

| INDIAN ADRs |            |      |  |
|-------------|------------|------|--|
| Company     | Last Price | %Chg |  |
| WIPRO       | 3.13       | 3.30 |  |
| INFY        | 18.59      | 1.47 |  |
| DR REDDY    | 13.71      | 0.00 |  |
| HDFCBANK    | 65.80      | 1.98 |  |
| ICICIBANK   | 31.67      | 1.25 |  |

## STOCK TO WATCH

Brigade Enterprises The real estate company has acquired a 4.4-acre land parcel in East Bengaluru for the development of a residential project with a total development potential of 0.6 million square feet and a gross development value of approximately Rs 950 crore. Wipro The technology services and consulting company announced AI-driven autonomous agents for Agentforce to revolutionize experiences for patients, providers, payers, and healthcare companies while easing the heavy administrative burden across the healthcare industry TTK Prestige T T Jagannathan has decided to step down as Non-Executive Chairman and Director of the company, effective March 24.

## TOP NEWS

Titan shares fall 3% on concerns over slowing growth momentum, rich valuations.

Paradeep Parivahan shares list at 20% discount on BSE SME platform, investors lose nearly Rs 24,000 per lot.

Persistent Systems Shares Surge 3% Amid Volume Shocker.

IIFL Capital Services stock soars 13% amid top management rejig .

Swan Energy Shares Surge 5.01% Amid High Volumes .

Olectra Greentech Shares Surge 5.49% on High Volume Trading.

360 ONE WAM Shares Surge 5.01% on High Volume Trading.

Poonawalla Fincorp shares rise 4% on launching AI-powered underwriting, up 24% in six sessions.

Mahindra and Mahindra Shares Decline 3% in Today's Session.

KEC International Shares Plunge Nearly 4% Amid Volume Surge .